



DICKMEYERBOYCE

FINANCIAL MANAGEMENT, INC.

November 14, 2014

We are excited to announce the release of our website www.dickmeyerboyce.com. It is our intent that you will use our website as a resource for information. Some of the features we have incorporated for you include:

- **Client Login**: A special client login button where you can directly access your Schwab, Fidelity, or Shareholder Services account.
- **ShareFile**: The client login page has a link to Citrix ShareFile where you can securely exchange documents back and forth with us. The data is fully encrypted for complete confidentiality. Some of you are familiar with ShareFile as we have been using it when attaching forms, tax returns and other various confidential documents in our emails. Each client now has their own folder on our ShareFile system and can access it using the email address(es) we have on file for you. You can upload your documents directly to your folder and we will receive notification when you do so. Additionally, you will be alerted when we place something in your folder for you to access. It is our goal to begin using the ShareFile folders to send out management fee invoices in 2015. We will upload your invoice to your personal folder and you will be able to log in and retrieve them. More information regarding this feature to come.
- **Newsletters/Blog**: There is a tab that contains all of the DBFM newsletters. After sending them to you electronically, we will post them to our website so that you can refer to them in the future or share them with a family member or friend. We also have a separate tab for blogging.
- **Resources**: There are valuable calculator tools and educational pieces that may be useful to you or a family member. For example, we've included a mortgage calculator, savings calculator, college savings calculator and a 401(k) calculator.

Company websites also exist to enable others to learn about one's business. Our website is no different. There are tabs with information about us, our story, and the various services we offer including our fee schedule and our investment philosophy.

Feel free to browse through the website. Your feedback is always appreciated.

You can also follow us on Facebook and Linked-In.

Have a wonderful weekend!
